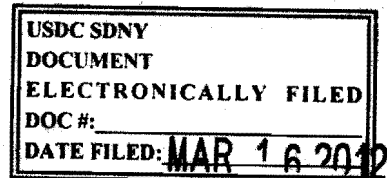


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March 16, 2012

VIA EMAIL

Honorable Katherine B. Forrest  
United States District Court  
Southern District of New York  
500 Pearl Street, Room 745  
New York, NY 10007

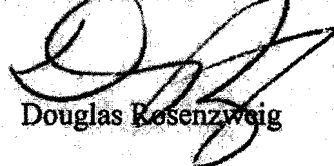
Re: Jefferies & Company, Inc. v. Paddock Holdings, Inc.  
Case #: 1:11-cv-07938-KBF  
Our File No.: 5810.1026

Dear Honorable Forrest:

We represent defendant PADDOCK HOLDINGS, INC., formerly known as PADDOCK LABORATORIES, INC. in the above-referenced action. On March 15, 2012, we inadvertently filed Defendant's Rule 68 Offer of Judgment (Doc. No. 20) with this Court. We respectfully request that Your Honor so order this letter, so that this document can be removed from the Court's docket.

Thank you for your courtesy.

Respectfully Yours,  
FRENCH & CASEY, LLP

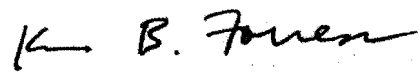
  
Douglas Rosenzweig

DR/pl

cc:  
Scott S. Balber, Esq. (Via Email)  
Michael A. Samalin, Esq. (Via Email)  
Chadbourn & Parke LLP

David R. Crosby, Esq. (Via Email)  
Leonard, Street and Deinard, P.A.

The Clerk of the Court  
is directed to remove the  
document at Docket No. 20  
from the docket for this  
case.

  
K. B. Fomen  
USDC

March 16, 2012